

Your will can help us fight disease

Become a Garvan Partner for the Future

20-30% of Garvan's income from philanthropy each year comes in the form of bequests, and they have been crucial in assisting us to build a world-class research institute.

In 1998 a major bequest enabled Garvan to set up the Arthritis and Immunology Research Program.



GARVAN
INSTITUTE

Your will to support breakthrough medical research

Your will is a very important document, and says a lot about who you are and what is dear to you. Obviously, when making your will, the first priority is to make sure it reflects the ways you want to look after family and friends. Then you might want to think about the organisations that you believe in, and whose work you would like to continue to support. We hope that the Garvan Institute of Medical Research will come to mind.

Making a bequest to Garvan will have a lasting impact on people's lives across the generations. Health is every generation's most precious asset. When we can understand the mechanisms that determine who gets which disease and why it progresses, we can diagnose earlier and save lives; develop better, more personalised treatments; identify therapies that cure or reverse the disease; and ultimately, prevent it.

All bequests, whatever the size, mean a great deal to us and have critical impact. Like no other gift, they allow Garvan's mission to find the answers to disease to continue into the future. We would very much like you to be a part of achieving that goal.

Bequests also often allow you to make a much greater gift to breakthrough medical research than you may be able to afford now.



About Garvan

When you decide to include Garvan in your will, you are partnering with an organisation that has been a nationally and internationally recognised centre of excellence in medical research for over 40 years. Discoveries by Garvan scientists have had major impacts on human health and changed world thinking about diseases such as:

- cancer
- arthritis
- bipolar and other brain disorders
- asthma
- osteoporosis
- autoimmune diseases
- diabetes and obesity

Ways to bequeath a gift to Garvan

Bequests can be made in a variety of ways according to your personal situation and preferences. You may choose to bequeath:

- a) the residue of your estate once other bequests have been made - this allows you to ensure that those dear to you will be catered for first
- b) a percentage of the residue of your estate
- c) a specific sum of money
- d) a specific asset - for example real estate, shares, art works, units, debentures or other securities in listed companies

Your bequest can be for general purposes across all Garvan's research programs; or you may wish to direct it to a particular area that means a lot to you. If it is to be a special purpose gift, please do talk this through with us to ensure the purpose will remain viable over time.

When you consider making a bequest to Garvan

You or your solicitor can make direct contact with the CEO of the Garvan Research Foundation by phone on (02) 9295 8114, email at foundationceo@garvan.org.au or fax (02) 9295 8151. Bequest discussions are completely confidential. Making Garvan a beneficiary in your will is very easy to arrange – and should you change your mind at any time later in life, you can simply alter your will. If you have already made a will, and wish to add Garvan as a beneficiary, your solicitor can simply add a codicil.

It is very important, when you are ready to write or change your will, that you do so with your legal adviser to ensure your wishes are recorded in a legally binding fashion. Below is the correct legal wording to use, depending on your wishes. Your solicitor can also contact us for further information.

Wording to use to make Garvan a beneficiary in your will

"I give to the Garvan Institute of Medical Research, ABN 62 330 391 937,

- a) (all of my residuary estate) OR
- b) (____ percentage of my residuary estate) OR
- c) (the sum of \$_____) OR
- d) ([list asset or assets]),

to be applied for the purposes of medical research by the Institute
(OR for the purpose of _____[specify research area of your choice]).

I declare that the receipt of a Director of the Institute or other authorised officer will be a sufficient discharge to my executors who will not be bound to see the application of this gift."

Please let us know

We understand that the making of a will is a very personal thing. However, if you do make Garvan one of your beneficiaries, we would very much appreciate confirmation advice from you or your solicitor. We do not need further details, but this confirmation assists us greatly with our forward planning. You can simply use the form enclosed with this brochure.

Letting us know also gives us the opportunity to thank and acknowledge you, along with the others who have made this very special gift, as one of Garvan's *Partners for the Future*.

As a *Partner for the Future* you can choose to be acknowledged on the Honour Board in the Galleria of the Garvan building in Darlinghurst, Sydney and in our Annual Report. You will be kept up to date with our research and will also receive invitations to special Garvan events.

Thank you for considering making this very special gift to Garvan's breakthrough medical research.

For further information, or a confidential discussion

please contact the Foundation CEO
Ph (02) 9295 8114
Fax (02) 9295 8151
Email foundationceo@garvan.org.au

*The Garvan Research Foundation is the marketing and fundraising arm of the Garvan Institute of Medical Research



GARVAN BEQUEST ADVICE

Title _____ FirstName _____ Surname _____

Address _____

Suburb _____ State _____ Postcode _____

Telephone (daytime) _____

Email _____

I would like to confirm I have made a bequest to Garvan in my will and am therefore a Garvan Partner for the Future

I would like to be acknowledged on the Garvan Honour Board and Annual Report under the name of:

I prefer not to be acknowledged on the Garvan Honour Board or Annual Report

I prefer not to be invited to special events

I would like to confidentially discuss making a bequest to Garvan's medical research. Please contact me at the above number. The best day and time to call is

Please return this Bequest Advice to:

CEO
Garvan Research Foundation
Reply Paid 68593
384 Victoria Street
Darlinghurst NSW 2010

Telephone: 02 9295 8114
Facsimile: 02 9295 8151
foundationceo@garvan.org.au



**GARVAN
RESEARCH
FOUNDATION**